

## CareSight Reader (CPR) Installation Steps for Lone Star

Steps to perform a new installation of the CareSight Reader

- Lone Star completes the "Lone Star Customer Onboarding Pre-Install" form on the CareSight Partner Portal
  - a. Submitting form initiates the installation process
  - b. Submitting form will generate an email alert to CareSight
  - c. Submitting form will alert LS IT team
- CareSight creates AWS S3 bucket to hold CPR data and shares credentials with Lone Star
- 3. CareSight provides Lone Star with AWS S3 bucket credentials
  - a. CareSight shares AWS S3 customer bucket credentials
- 4. Lone Star and CareSight schedule a pre-installation prep meeting
  - a. Coordinate calendars to pick an installation timeframe
  - Discuss pre-installation requirements. Documentation can be found in the Lone Star S3 bucket and the <u>CareSight Partner Portal</u>
  - c. Discuss personnel responsibilities
- 5. Lone Star schedules meeting with customer's IT Department, Lone Star, and CareSight (this should be an IT meeting)
  - a. Discuss installation process
  - b. Discuss installation requirements, e.g. CPR will need a Read Only user to be created prior to installation
- 6. Lone Star schedules installation date with customer
- 7. Lone Star installs CPR using the CareSight Reader Installation MOP
- 8. Lone Star completes CPR Post-Install form on CareSight Partner Portal
- 9. CareSight modifies the CareSight Writer to accept customer data
- 10. CareSight creates AWS database(s)/Lambdas to contain customer data

NOTE: CareSight Reader software and documentation can be found in the AWS S3 buckets

AWS S3 Buckets:

caresight-lonestar -> for software and documentation cs-ls1-transfer -> to share files like credentials cs-ls1-reader -> customer data bucket

